

Closing Notes

The Journey Continues

Since our founding in 1960,
our business has expanded beyond the
home into many areas of people's lives.
Yet no matter where we are,
our desire to create happiness
remains unchanged.
We will continue to nurture happiness
in everyday life and carry it forward
to future generations.



Affiliated Companies

Sekisui House Real Estate Holdings, Ltd.
- Sekisui House Real Estate, Ltd.
- Sekisui House Sha Maison PM: 6 companies
Sekisui House Trust, Ltd.
Sekisui House Construction Holdings, Ltd.
- Sekisui House Construction companies: 8 companies
Sekisui House Remodeling, Ltd.

Sekisui House Support Plus, Ltd.
Sekisui House Financial Services Co., Ltd.
Sekisui House Umeda Operation Co., Ltd.
Sekisui House Asset Management, Ltd.
Konoike Construction Co., Ltd. and MARUHON INC.
Sekisui House GM Partners, Ltd.
Sekisui House Hotel Management Co., Ltd.

SEKISUI HOUSE US HOLDINGS, LLC
SEKISUI HOUSE U.S., Inc.
NORTH AMERICA SEKISUI HOUSE, LLC
SH RESIDENTIAL HOLDINGS, LLC
SEKISUI HOUSE AUSTRALIA HOLDINGS PTY LIMITED, among others
Consolidated subsidiaries: 301 companies (44 in Japan / 257 overseas)
Equity-method affiliates: 36 companies (13 in Japan / 23 overseas)

Company and Shareholder Information (As of January 31, 2026)

Corporate Profile

Corporate name	SEKISUI HOUSE, LTD.
Head office	1-1-88 Oyodonaka, Kita-ku, Osaka 531-0076, Japan Umeda Sky Building, Tower East
Date of establishment	August 1, 1960
Number of employees	32,186 (consolidated) / 14,178* (non-consolidated) * Including employees seconded to subsidiaries, etc.
Share capital	¥203.3 billion
Production sites (plants)	Five locations in Japan (in Miyagi, Ibaraki, Shizuoka, Hyogo, and Yamaguchi prefectures)
Research institutes	Comprehensive Housing R&D Institute / SHIAWASE SUMAI Institute
Sales offices	Branches and sales offices: 99 Customer service centers: 30 Housing display centers: 253
Affiliated companies	Consolidated subsidiaries: 301 companies (44 in Japan / 257 overseas)
Equity-method affiliates	36 companies (13 in Japan / 23 overseas)

Share Information

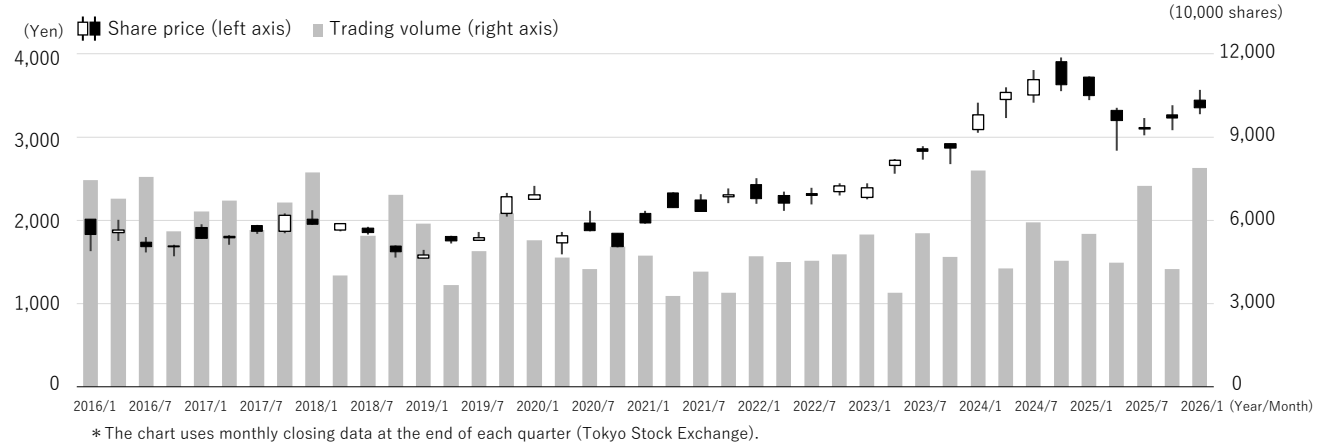
Total number of shares issued	663,122,166 shares (of which 14,712,490 are treasury shares)					
Trading unit	100 shares					
Total number of shareholders	328,965					
Total shareholder return						
	FY	2021	2022	2023	2024	2025
	Sekisui House	119.1%	131.3%	181.8%	200.1%	200.1%
	TOPIX (with dividends)	107.0%	114.6%	151.7%	169.7%	222.5%

Major Shareholders (Top 10)

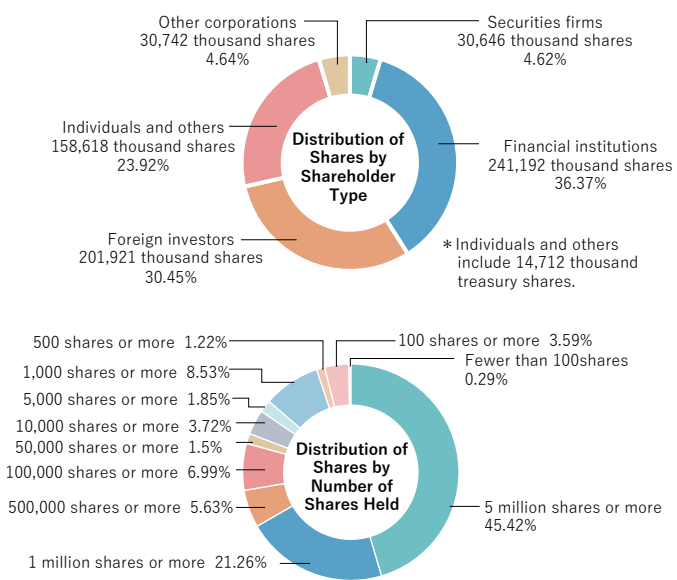
Shareholder	Shares held (thousands)	Share holding ratio (%)
The Master Trust Bank of Japan, Ltd. (Trust Account)	108,393	16.72
Custody Bank of Japan, Ltd. (Trust Account)	48,906	7.54
Sekisui House Ikushikai	22,146	3.42
Sekisui Chemical Co., Ltd.	14,168	2.19
SMBC Nikko Securities Inc.	10,246	1.58
JP MORGAN CHASE BANK 385781	8,903	1.37
JPMorgan Securities Japan Co., Ltd.	8,313	1.28
STATE STREET BANK AND TRUST COMPANY 505001	7,909	1.22
Japan Securities Finance Co., Ltd.	7,689	1.19
Dai-ichi Life Insurance Company, Limited	7,508	1.16

* Sekisui House Ikushikai is the Company's employee stock ownership plan.
* The Company holds 14,712,490 treasury shares, which are excluded from the major shareholders listed above. Shareholding ratios are calculated by dividing the number of shares held by the total number of shares issued less treasury shares.

Share Price Trends



Share Composition



Editorial Policy

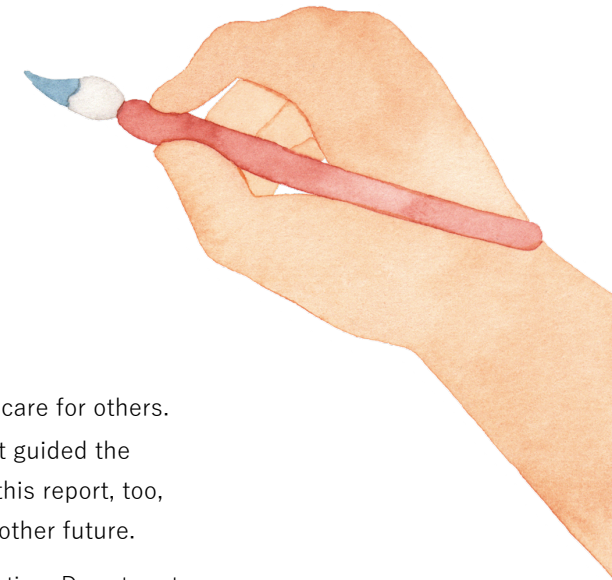
Editorial policy	Value Report – Our Impact presents an integrated view of the Sekisui House Group’s value creation and aims to deepen dialogue with stakeholders.
Reporting period	February 1, 2025 – January 31, 2026 (FY2025) The report also contains information beyond this reporting period.
Target organizations	In principle, this report covers Sekisui House, Ltd. and its 301 consolidated subsidiaries. Departures from this scope are indicated in the text.
Note on forward-looking statements	Forward-looking information stated in this report, such as performance forecasts, is based on estimates made by Sekisui House, Ltd. using information available at the time this report was prepared and is subject to risks and uncertainties. Please be aware that actual results may differ significantly from the stated information due to changes in various factors.
Guidelines referenced	• Ministry of Economy, Trade and Industry, Guidance for Collaborative Value Creation 2.0 • IFRS Foundation, International Integrated Reporting Framework • IFRS Foundation, SASB Standards • GRI Standards
Related materials	Sekisui House ESG Fact Book 2026 (April 2026) Sekisui House ESG Data Book 2026 (April 2026) Sekisui House Group Human Rights Report (January 2026) Annual Securities Report for the 75th Fiscal Year (April 2026) Internal Control Report for the 75th Fiscal Year (April 2026)

The Role of the Value Report in Our Communication

	Financial Information	Non-Financial Information
	Value Report – Our Impact	
Reports	➤ Annual Securities Report	➤ ESG Fact Book
	➤ Business Report	➤ ESG Data Book
		➤ Corporate Governance Report
WEB	➤ Information for shareholders and investors (Investor Relations)	➤ ESG Management
Dialogue	➤ Briefings on earnings results and management plans	➤ Briefings on ESG management
	Meetings with analysts and institutional investors	Meetings with stakeholders
	➤ General Meeting of Shareholders	

URL: https://www.sekisuihouse.co.jp/english/company/sustainable/library/2026/ESG_factbook_en.pdf
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Innovation and Communication



Editor's Note

How can some people speak of happiness with such conviction? Wanting to understand, we explored the ideas behind the words. A care for others. Gratitude for those who came before. The resolve to carry something forward. What we found, in the end, was a conviction that what guided the past would continue to guide the future. "The future we once imagined is here today." If someone feels that way someday, perhaps this report, too, will become a memory from a time when the future still lay ahead. And by then, the Sekisui House Group will surely be imagining another future.



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Information for shareholders and investors

<https://www.sekisuihouse.co.jp/english/company/financial/>

ESG Management

<https://www.sekisuihouse.co.jp/english/company/sustainable/>



External Recognition

Our ongoing efforts have earned high recognition from a range of external bodies, including inclusion in domestic and international indices. We have also been selected as a constituent of all six ESG indices adopted by Japan's Government Pension Investment Fund (GPIF), the world's largest pension fund.



2025 CONSTITUENT MSCI日本株
ESGセレクト・リーダーズ指数

2025 CONSTITUENT MSCI日本株
女性活躍指数 (WIN)

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- External evaluations of ESG management
- Participation in international initiatives and activities with government and industry bodies
- Third-party assurance of environmental and social performance data