Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

September 10, 2026

Consolidated Financial Results for the Six Months Ended July 31, 2026 (Under Japanese GAAP)

Company name: Sekisui House, Ltd.
Listing: Tokyo Stock Exchange, Nagoya Stock Exchange
Securities code: 1928
URL: https://www.sekisuihouse.co.jp/english
Representative: Yoshihiro Nakai — Representative Director of the Board, CEO, President, Executive Officer
Inquiries: Hiroyuki Kawabata — Operating officer, Head of Investor Relations Department
Telephone: +81-6-6440-3111
Scheduled date to file semi-annual securities report: September 11, 2026
Scheduled date to commence dividend payments: September 30, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes –for institutional investors and analysts, in Japanese

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended July 31, 2026 (from February 1, 2026 to July 31, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
July 31, 2026	1,965,644	(2.5)	180,370	16.0	169,081	23.8	125,053	23.1
July 31, 2025	2,015,408	8.4	155,473	(1.1)	136,600	(7.2)	101,603	(17.4)

Note: Comprehensive income For the six months ended July 31, 2026: ¥ 158,303 million [-%]
For the six months ended July 31, 2025: ¥ (19,356) million [-%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
July 31, 2026	192.90	192.87
July 31, 2025	156.76	156.73

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
July 31, 2026	5,115,320	2,302,992	44.0
January 31, 2026	5,006,637	2,188,237	42.7

Reference: Equity
As of July 31, 2026: ¥ 2,249,487 million
As of January 31, 2026: ¥ 2,139,555 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended January 31, 2026	-	72.00	-	72.00	144.00
Fiscal year ending January 31, 2027	-	72.00			
Fiscal year ending January 31, 2027 (Forecast)			-	73.00	145.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending January 31, 2027 (from February 1, 2026 to January 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	4,260,000	1.5	350,000	2.5	316,000	(3.6)	224,000	(3.5)	345.55

Note: Revisions to the financial result forecast most recently announced: Yes

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies( )

Excluded: - companies( )

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of July 31, 2026	651,585,566 shares
As of January 31, 2026	663,122,166 shares

(ii) Number of treasury shares at the end of the period

As of July 31, 2026	3,182,159 shares
As of January 31, 2026	14,884,740 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended July 31, 2026	648,284,844 shares
Six months ended July 31, 2025	648,141,902 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

Descriptions regarding forward looking statements, etc. contained in these materials are based on information currently available to the Company and certain assumptions judged reasonable. The Company makes no warranty as to the feasibility of its projections. Future results may differ materially from projections due to various factors. Please refer to “1. Overview of Consolidated Business Results, etc., (3) Information Regarding Consolidated Results Forecast” on page 6 of the Attached Materials for information on the conditions underlying the earnings forecasts.

(Obtaining supplementary explanatory documents)

The Company plans to hold a briefing for institutional investors and analysts on September 10, 2026. Relevant financial explanatory documents to be used at the briefing will be posted on our official website on the same day.

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Appendix: Segment breakdown for the Six Months Ended April 30, 2026

Consolidated

Effective from the first six months of the consolidated fiscal year ending January 31, 2027, following a partial review of the management reporting classifications within the Group, certain segments of consolidated subsidiaries previously included in “Other” are reclassified into the “Urban redevelopment business” segment, and the allocation method for corporate expenses are reviewed. Accordingly, the breakdown by segment for the six months ended July 31, 2026 is presented based on the reclassified figures.

(1) Net sales (Millions of Yen)

		Six months ended July 31, 2025	Six months ended July 31, 2026	YOY(%)
Built-to-order Business	Custom detached houses	247,001	244,168	(1.1)
	Rental housing and commercial buildings	269,956	264,951	(1.9)
	Architectural/civil engineering	158,984	151,013	(5.0)
	Subtotal	675,942	660,133	(2.3)
Supplied Housing Business	Rental housing management	357,812	368,016	2.9
	Remodeling	92,885	104,766	12.8
	Subtotal	450,698	472,783	4.9
Development Business	Real estate and brokerage	200,010	211,490	5.7
	Condominiums	57,486	56,184	(2.3)
	Urban redevelopment	35,633	98,416	176.2
	Subtotal	293,130	366,090	24.9
Overseas Business		614,381	486,353	(20.8)
Other		2,863	3,239	13.2
Eliminations and back office		(21,608)	(22,956)	—
Consolidated		2,015,408	1,965,644	(2.5)

(2) Operating profit and Operating profit margin (Millions of Yen)

		Six months ended July 31, 2025	Six months ended July 31, 2026	YOY(%)
Built-to-order Business	Custom detached houses	25,308 10.2%	23,990 9.8%	(5.2)
	Rental housing and commercial buildings	36,642 13.6%	36,665 13.8%	0.1
	Architectural/civil engineering	14,959 9.4%	15,036 10.0%	0.5
	Subtotal	76,910 11.4%	75,693 11.5%	(1.6)
Supplied Housing Business	Rental housing management	37,032 10.3%	41,745 11.3%	12.7
	Remodeling	13,092 14.1%	15,035 14.4%	14.8
	Subtotal	50,125 11.1%	56,781 12.0%	13.3
Development Business	Real estate and brokerage	14,309 7.2%	16,771 7.9%	17.2
	Condominiums	8,564 14.9%	15,742 28.0%	83.8
	Urban redevelopment	5,086 14.3%	27,352 27.8%	437.7
	Subtotal	27,960 9.5%	59,865 16.4%	114.1
Overseas Business		15,234 2.5%	1,036 0.2%	(93.2)

Other	377 13.2%	360 11.1%	(4.3)
Eliminations and back office	(15,133)	(13,367)	—
Consolidated	155,473 7.7%	180,370 9.2%	16.0

The bottom row indicates the operating profit margin.

(3) Orders (Millions of Yen)

		Six months ended July 31, 2025	Six months ended July 31, 2026	YOY(%)
Built-to-order Business	Custom detached houses	248,091	250,063	0.8
	Rental housing and commercial buildings	307,326	296,527	(3.5)
	Architectural/civil engineering	188,288	168,499	(10.5)
	Subtotal	743,706	715,090	(3.8)
Supplied Housing Business	Rental housing management	357,812	368,016	2.9
	Remodeling	96,210	113,432	17.9
	Subtotal	454,023	481,448	6.0
Development Business	Real estate and brokerage	202,588	208,308	2.8
	Condominiums	57,056	75,623	32.5
	Urban redevelopment	23,632	74,453	215.0
	Subtotal	283,278	358,385	26.5
Overseas Business		660,817	794,669	20.3
Other		2,959	3,313	12.0
Eliminations and back office		(18,552)	(27,976)	—
Consolidated		2,126,233	2,324,930	9.3

(4) Order backlog (Millions of Yen)

		As of January 31, 2026	As of July 31, 2026	YOY (%)
Built-to-order Business	Custom detached houses	240,413	246,308	2.5
	Rental housing and commercial buildings	600,041	631,618	5.3
	Architectural/civil engineering	416,960	434,445	4.2
	Subtotal	1,257,415	1,312,372	4.4
Supplied Housing Business	Rental housing management	—	—	—
	Remodeling	41,929	50,594	20.7
	Subtotal	41,929	50,594	20.7
Development Business	Real estate and brokerage	88,994	85,813	(3.6)
	Condominiums	115,863	135,302	16.8
	Urban redevelopment	23,963	—	—
	Subtotal	228,820	221,115	(3.4)
Overseas Business		295,099	603,415	104.5
Other		1,030	1,104	7.2
Eliminations and back office		(19,878)	(24,898)	—
Consolidated		1,804,417	2,163,704	19.9

1. Overview of Consolidated Business Results, etc.

(1) Overview of Consolidated Business Results for the Six Months Under Review

During the first six months of the consolidated fiscal year under review, the Japanese economy was expected to recover moderately due to improvements in the employment and income environment and the effects of various government policies, but it remained necessary to closely monitor the impact of the escalating tensions in the Middle East and fluctuations in financial and capital markets.

In Japan’s housing market, the number of new housing starts of owner-occupied houses, rental houses, and ready-built and custom-built houses remained steady, despite the continuation of rising construction costs and the upward trend in mortgage interest rates. On the other hand, in the U.S. housing market, although there remains strong latent demand for new housing against the backdrop of a chronic shortage of housing supply, customers continued to take a wait-and-see attitude amid uncertainty regarding the future outlook, against the backdrop of factors such as rising mortgage interest rates and inflation.

In such a business environment, to achieve the Group’s Global Vision for 2050 “Make Home the Happiest Place in the World,” the Group formulated the Seventh Mid-Term Management Plan (FY2026 to FY2028), which sets “Cultivating the Sekisui House Economic Sphere through Group-wide Capabilities” in Japan and “Building a Growth Platform to Drive a Game-changing Transformation” overseas as its fundamental policies, and promoted various initiatives.

As a result, for the first six months of the consolidated fiscal year under review, net sales were ¥1,965,644 million (down 2.5% year on year), operating profit was ¥180,370 million (up 16.0% year on year), ordinary profit was ¥169,081 million (up 23.8% year on year), and profit attributable to owners of parent was ¥125,053 million (up 23.1% year on year).

Results by business segment are as follows.

Effective from the six months ended July 31, 2026, following a partial review of the management reporting classifications within the Group, a certain segment of a consolidated subsidiary previously included in “Other” has been reclassified into the “Urban Redevelopment Business” segment, and the allocation method for corporate expenses has been reviewed. Accordingly, the comparison and analysis by segment for the six months ended July 31, 2026 is presented based on the reclassified figures.

Built-to-Order Business

(Custom detached houses)

During the first six months of the consolidated fiscal year under review, net sales were ¥244,168 million (down 1.1% year on year) and operating profit was ¥23,990 million (down 5.2% year on year).

Purchaser sentiment showed signs of weakening against the backdrop of rising mortgage interest rates and construction costs, as well as further inflation triggered by the escalating tensions in the Middle East, but customer inquiries remained generally stable, supported in part by various government measures to support home purchases. In addition, through initiatives such as utilizing “life knit design,” a system for proposing designs, enhancement of proposal capabilities through Group collaboration, expansion of sales of mid- to high-end products and promotion of the SI[*1] Business, we have contributed to the formation of high-quality housing stock while responding to a wide range of customer needs. Furthermore, the ratio of detached homes ZEH[*2] was 96%, remaining at a high level, and we steadily strengthened the custom detached housing brand through the development of eco-friendly housing and high-value-added proposals.

*1 SI: “S” refers to skeleton or structural frame-work and “I” refers to infill or exterior and interior.

*2 Ratio of detached homes ZEH: Period was from April 1, 2025 to March 31, 2026. The scope of aggregation was Nearly ZEH and higher (ZEH Oriented and higher for heavy snowfall areas).

(Rental housing and commercial buildings)

During the first six months of the consolidated fiscal year under review, net sales were ¥264,951 million (down 1.9% year on year) and operating profit was ¥36,665 million (up 0.1% year on year).

We promoted area marketing initiatives centered on urban areas (S and A areas) where stable occupancy demand is expected over the long term, and focused on expanding the sale of three- and four-story rental housing and Sha Maison ZEH properties in highly convenient areas located near train stations. As proposals for long-term stable management backed by high occupancy rates and rent levels continued to be well received, the system of selling excess electricity by residents, which allows residents to realize the benefits of savings in utility costs, remained popular, and the proportion of ZEH residential units[*3] reached 84%. In addition, we strengthened initiatives targeting the corporate and public sectors, including proposals for ESG solutions, and promoted the acquisition of orders in non-residential fields, including ZEB.

*[3] Excluding dormitories and company housing

(Architectural/civil engineering)

During the first six months of the consolidated fiscal year under review, net sales were ¥151,013 million (down 5.0% year on year), and operating profit was ¥15,036 million (up 0.5% year on year).

Both architectural and civil engineering businesses maintained high profit margins despite a reactionary decline following the progress of large-scale construction projects in the same period of the previous fiscal year, as they secured additional and modified projects with high profitability. Although orders decreased due to the reactionary effect from large-scale construction projects in the same period of the previous fiscal year, the favorable order environment persisted.

Supplied Housing Business

(Rental housing management)

During the first six months of the consolidated fiscal year under review, net sales were ¥368,016 million (up 2.9% year on year), and operating profit was ¥41,745 million (up 12.7% year on year).

For Sha Maison rental housing supplied in prime locations mainly in the S and A areas, Sekisui House Sha Maison PM companies further strengthened their management and service systems. For existing managed properties, we worked to maintain and improve high occupancy rates and rent levels through strategic leasing activities aimed at shortening vacancy periods, as well as value-enhancing renovations and other measures implemented at the time of tenant change. In addition, through the expansion of various services for residents driven mainly by the promotion of DX, we worked to improve resident satisfaction and strengthen the value of the Sha Maison brand.

(Remodeling)

During the first six months of the consolidated fiscal year under review, net sales were ¥104,766 million (up 12.8% year on year), and operating profit was ¥15,035 million (up 14.8% year on year).

As for custom detached houses, against the backdrop of enhanced owner support capabilities and strengthened collaboration within the Group, we promoted large-scale renovation proposals centered on proposal-based remodeling. In particular, we strengthened proposals for environmentally friendly remodeling utilizing subsidies, including large-scale renovations, insulation improvements around doors and windows, and the introduction of the latest energy-saving equipment. For rental housing, based on market analysis by area, layout, and building age, we focused on proposals for full renovations aimed at prolonging building longevity and maximizing asset value.

Development Business

(Real estate and brokerage)

During the first six months of the consolidated fiscal year under review, net sales were ¥211,490 million (up 5.7% year on year), and operating profit was ¥16,771 million (up 17.2% year on year).

Sekisui House Real Estate, Ltd., which aims to become a real estate company specializing in housing, strengthened its systems for the purchase and sale of high-quality real estate for sale. In addition, as a result of focusing on expanding and deepening channels for inquiries, primarily from business corporations and financial institutions, sales of real estate for sale, particularly land for housing, progressed solidly. SEKISUI HOUSE noie marked its second fiscal year with progress in sales in the ready-built detached housing business, leveraging the Sekisui House Group’s technical expertise and brand strength. The brokerage business also remained steady through sales activities leveraging collaboration within the Group and the Group’s nationwide network.

(Condominiums)

During the first six months of the consolidated fiscal year under review, net sales were ¥56,184 million (down 2.3% year on year), and operating profit was ¥15,742 million (up 83.8% year on year).

The delivery of properties sold, including GRAND GREEN OSAKA THE NORTH RESIDENCE (Kita-ku, Osaka City) and Grande Maison Shibuya Oyamacho (Shibuya-ku, Tokyo), progressed as planned. For the Grande Maison condominiums, stable demand has continued, supported by our focus on developing our area strategy in the central areas of Tokyo, Nagoya, Osaka, and Fukuoka. In addition, we worked to enhance brand value through the adoption of ZEH specifications for all units, the steady accumulation of certifications for Long-Life Quality Housing, and the development of GM BASE as information hubs rooted in each strategic area. These efforts proved effective, and sales of GRAND GREEN OSAKA THE SOUTH RESIDENCE (Kita-ku, Osaka City) and Grande Maison Fukuoka THE FLAG (Chuo-ku, Fukuoka City), among others, remained strong.

(Urban redevelopment)

During the first six months the consolidated fiscal year under review, net sales were ¥98,416 million (up 176.2% year on year), and operating profit was ¥27,352 million (up 437.7% year on year).

Progress included the sale of six properties to Sekisui House Reit, Inc., such as the urban rental condominium property Prime Maison Yoga Kinutakoen (Setagaya-ku, Tokyo). In addition, the occupancy rates for properties that we own remained steady.

Overseas Business

During the first six months of the consolidated fiscal year under review, net sales were ¥486,353 million (down 20.8% year on year), and operating profit was ¥1,036 million (down 93.2% year on year).

In our U.S. homebuilding business, profit decreased due in part to a decrease in the number of units sold and delivered and the impact of incentives offered, as customers continued to take a wait-and-see attitude against the backdrop of uncertainty over the outlook for the U.S. economy. In addition, operations are being conducted under SEKISUI HOUSE U.S., Inc., which commenced operations under a “One Company” structure in January 2026. The sale of properties, including those acquired in 2025, remained steady in the U.S. master-planned community business. In the U.S. multifamily business, despite a reactionary decline after the property sales completed in the same period of the previous fiscal year, we signed sale and purchase agreements for four properties, including The Ayer (Seattle) and residential portions of West (San Diego), and completed delivery in July 2026 (with sales to be recorded in the third quarter of the fiscal year).

Other

During the first six months of the consolidated fiscal year under review, net sales were ¥3,239 million (up 13.2% year on year), and operating profit was ¥360 million (down 4.3% year on year).

(2) Overview of Consolidated Financial Conditions for the Six Months Under Review

Total assets increased by ¥108,682 million to ¥5,115,320 million at the end of the first six months of the consolidated fiscal year under review, mainly owing to the increases in real estate for sale. Liabilities decreased by ¥6,072 million to ¥2,812,327 million mainly due to the payment of income taxes. Net assets increased by ¥114,754 million to ¥2,302,992 million, due mainly to an increase in foreign currency translation adjustments and the recording of profit attributable to owners of parent, despite dividend payments.

(3) Information Regarding Consolidated Results Forecast

The consolidated results forecast for the fiscal year ending January 31, 2027, announced on March 5, 2026, has been revised as follows, based on the progress of results for the first six months of the fiscal year and the future outlook.

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	¥ million	¥ million	¥ million	¥ million	¥
Previous forecast (a)	4,353,000	350,000	314,000	218,000	336.30
Revised forecast (b)	4,260,000	350,000	316,000	224,000	345.55
Amount of change (b-a)	(93,000)	0	2,000	6,000	
Change (%)	(2.1)	0.0	0.6	2.8	
(Reference) FY2025 Results	4,197,922	341,402	327,800	232,095	358.07

2. Semi-annual Consolidated Financial Statements and Primary Notes

(1) Semi-annual Consolidated Balance Sheet

(Millions of yen)

	As of January 31, 2026	As of July 31, 2026
Assets		
Current assets		
Cash and deposits	435,177	427,080
Notes receivable, accounts receivable from completed construction contracts and other	203,890	179,565
Costs on construction contracts in progress	13,405	15,926
Buildings for sale	1,093,574	1,149,667
Land for sale in lots	1,507,781	1,628,904
Undeveloped land for sale	433,304	397,529
Other inventories	11,930	12,557
Other	209,387	230,427
Allowance for doubtful accounts	(1,000)	(998)
Total current assets	3,907,449	4,040,660
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	178,186	172,917
Machinery, equipment and vehicles, net	16,436	17,489
Land	214,036	205,078
Construction in progress	12,168	12,315
Other, net	45,317	46,809
Total property, plant and equipment	466,146	454,610
Intangible assets		
Goodwill	114,581	109,346
Other	100,593	104,199
Total intangible assets	215,174	213,546
Investments and other assets		
Investment securities	202,295	192,528
Long-term loans receivable	23,266	24,073
Retirement benefit asset	112,861	114,113
Deferred tax assets	18,934	14,745
Other	60,823	61,352
Allowance for doubtful accounts	(313)	(310)
Total investments and other assets	417,867	406,502
Total non-current assets	1,099,188	1,074,659
Total assets	5,006,637	5,115,320

(Millions of yen)

	As of January 31, 2026	As of July 31, 2026
Liabilities		
Current liabilities		
Notes payable, accounts payable for construction contracts	162,376	172,855
Electronically recorded obligations - operating	67,638	54,271
Short-term borrowings	414,332	394,312
Current portion of bonds payable	20,000	-
Current portion of long-term borrowings	161,032	229,366
Income taxes payable	67,868	53,739
Advances received on construction contracts in progress	236,744	269,410
Provision for bonuses	46,734	31,772
Provision for bonuses for directors (and other officers)	4,901	2,265
Provision for warranties for completed construction	15,575	16,021
Other	200,968	163,916
Total current liabilities	1,398,171	1,387,934
Non-current liabilities		
Bonds payable	738,811	754,779
Long-term borrowings	514,714	503,842
Long-term leasehold and guarantee deposits received	44,785	41,339
Deferred tax liabilities	24,634	27,571
Provision for retirement benefits for directors (and other officers)	823	667
Retirement benefit liability	27,517	26,913
Other	68,941	69,280
Total non-current liabilities	1,420,228	1,424,393
Total liabilities	2,818,400	2,812,327
Net assets		
Shareholders' equity		
Share capital	203,300	203,580
Capital surplus	259,595	259,875
Retained earnings	1,407,164	1,453,129
Treasury shares	(40,905)	(8,503)
Total shareholders' equity	1,829,156	1,908,081
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	36,079	29,531
Deferred gains or losses on hedges	(442)	(414)
Foreign currency translation adjustment	213,570	259,248
Remeasurements of defined benefit plans	61,192	53,040
Total accumulated other comprehensive income	310,399	341,406
Share acquisition rights	58	53
Non-controlling interests	48,622	53,451
Total net assets	2,188,237	2,302,992
Total liabilities and net assets	5,006,637	5,115,320

(2) Semi-annual Consolidated Statements of Income and Comprehensive Income

Semi-annual Consolidated Statement of Income

(Millions of yen)

	For the six months ended July 31, 2025	For the six months ended July 31, 2026
Net sales	2,015,408	1,965,644
Cost of sales	1,616,951	1,536,852
Gross profit	398,456	428,791
Selling, general and administrative expenses	242,982	248,421
Operating profit	155,473	180,370
Non-operating income		
Interest income	3,725	2,465
Dividend income	1,150	1,226
Foreign exchange gains	-	3,801
Share of profit of entities accounted for using equity method	1,961	4,739
Other	1,199	1,930
Total non-operating income	8,037	14,163
Non-operating expenses		
Interest expenses	18,889	20,187
Foreign exchange losses	1,977	-
Other	6,043	5,265
Total non-operating expenses	26,910	25,452
Ordinary profit	136,600	169,081
Extraordinary income		
Gain on sale of investment securities	11,591	12,643
Total extraordinary income	11,591	12,643
Extraordinary losses		
Loss on sale and retirement of non-current assets	389	341
Total extraordinary losses	389	341
Profit before income taxes	147,802	181,382
Income taxes - current	34,595	40,768
Income taxes - deferred	9,491	13,482
Total income taxes	44,086	54,251
Profit	103,716	127,131
Profit attributable to non-controlling interests	2,113	2,077
Profit attributable to owners of parent	101,603	125,053

Semi-annual Consolidated Statement of Comprehensive Income

(Millions of yen)

	For the six months ended July 31, 2025	For the six months ended July 31, 2026
Profit	103,716	127,131
Other comprehensive income		
Valuation difference on available-for-sale securities	(5,782)	(6,392)
Foreign currency translation adjustment	(110,510)	43,110
Remeasurements of defined benefit plans, net of tax	(3,821)	(8,160)
Share of other comprehensive income of entities accounted for using equity method	(2,958)	2,613
Total other comprehensive income	(123,073)	31,171
Comprehensive income	(19,356)	158,303
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(21,466)	156,060
Comprehensive income attributable to non-controlling interests	2,109	2,242

(3) Notes to Semi-annual Consolidated Financial Statements

(Notes Regarding Assumption of a Going Concern)

None

(Notes to Significant Changes in the Amount of Shareholders' Equity)

None

(Related to Semi-annual Consolidated Balance Sheet)

Changes in holding purpose

Investment properties and others of ¥39,713 million that were recorded under “buildings and structures” and “land” at the end of the previous consolidated fiscal year have been transferred to be recorded under “buildings for sale” and “land for sale in lots.”