

**Update on Disclosed Matter: Notice Regarding the Completion of the Acquisition of
M.D.C. Holdings, Inc. (Inclusion in Wholly Owned Subsidiaries)**

April 22, 2024 - Sekisui House, Ltd. (the “Company”) announced that the Company would acquire all shares of M.D.C. Holdings, Inc. (“MDC”) through “Notice Regarding an Acquisition of Shares of M.D.C. Holdings, Inc. (Inclusion in Wholly Owned Subsidiaries)” on January 18, 2024. As an update to the said notice, we hereby notify you that all required conditions of the acquisition have been fulfilled and the procedures for the acquisition have been completed on April 19, 2024 (Denver time: April 19, 2024), and that MDC has become a wholly owned subsidiary of the Company.

The acquisition value^(Note) is currently estimated to be approximately US\$ 4,992 million. Based on the borrowing agreement announced in the “Notice Regarding Borrowing of Funds” on March 21, 2024 and “Change in Disclosed Matter: Notice Regarding Partial Amendment to the “Notice Regarding Borrowing of Funds” on April 12, 2024, we have acquired borrowing of ¥ 418,250,000,000 and US\$ 1,550,000,000 in Japanese yen and US dollars, respectively. These Borrowing are planned to be transferred to various long-term Borrowing in around one year.

The impact of this acquisition on the Company’s consolidated business results is currently analyzing determined. The Company will promptly disclose relevant information if any event that is deemed necessary arises.

Note: The acquisition value includes the full amount required to purchase all outstanding options and other securities including performance share unit awards, and the approximate amount of advisory fees and other expenses payable in association with the transaction.

The Company and MDC have jointly released a notice regarding the completion of the acquisition on our website on April 19, 2024. Please visit the “Investor Relations” page on our website for more details.

Investor Relations <https://www.sekisuihouse.co.jp/english/company/financial/>

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