

**Change in Disclosed Matter : Notice Regarding Partial Amendment to  
the “Notice Regarding Borrowing of Funds”**

**April 12, 2024-** Sekisui House, Ltd. (the “Company”) has announced that the Company will sign a borrowing agreement to acquire funds necessary for the acquisition of M.D.C. Holdings, Inc (the “Acquisition”) through the “Notice Regarding Borrowing of Funds” released on March 21, 2024. As an update to the said notice, we hereby inform you that a resolution was made to change part of the details.

1. Details Changed (Changes are underlined)

(Before Change)

1. Details of the Borrowing

(2)	Total amount of borrowing (maximum)	1) Yen-denominated:	<u>¥ 227,250,000,000</u>
		2) US Dollar-denominated:	<u>US\$ 3,030,000,000</u>

(After Change)

1. Details of the Borrowing

(2)	Total amount of borrowing (maximum)	1) Yen-denominated:	<u>¥ 425,850,000,000</u>
		2) US Dollar-denominated:	<u>US\$ 1,706,000,000</u>

\*This is not intended to change the total amount of borrowing (maximum) (total of 1) and 2)), but to change the currency makeup.

2. Reason for Change

This change was made due to revising the balance of capital structure of the subsidiaries in the US after the Acquisition and the currency to be acquired, considering the tax system in the US and exchange risk.

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