



**Notice regarding Approval for Listing of Investment Units of “Sekisui House Reit, Inc.”  
on the Tokyo Stock Exchange**

**October 31, 2014** – Sekisui House, Ltd. hereby announces that “Sekisui House Reit, Inc.” (hereinafter referred to as “the Investment Corporation”) under management by Sekisui House Investment Advisors, Ltd., 100% subsidiary of Sekisui House, Ltd. received approval today from Tokyo Stock Exchange, Inc. to list on Real Estate Investment Trust Securities Market.

The Investment Corporation was founded on September 8, 2014 to invest mostly in commercial properties (office buildings, commercial facilities, hotels and others) in Japan and overseas, particularly in office buildings in domestic three metropolitan areas (Tokyo, Osaka and Nagoya areas).

We deem launch of and linkage with REIT businesses focusing on commercial properties to be one of the important strategies for improving profit margin and efficient use of assets in our development business.

As can be represented by the project examples of Rokko Island and Shin Umeda City where Umeda Sky Building, our headquarters, locates, we have the experience of developing and operating great many commercial properties. Leveraging such track records and expertise, we, as a sponsor, will support mid- to long-term stable revenue of the Investment Corporation and growth of assets under management.

1. Overview of the Investment Corporation:

- (1) Name: Sekisui House Reit, Inc.
- (2) Location: 1-6-6 Motoakasaka, Minato-Ku, Tokyo
- (3) Founded: September 8, 2014
- (4) Registration: September 18, 2014 (Registration Number of Kanto Finance Bureau Director-General: 95)
- (5) Representative: Junichi Inoue, Executive Director

2. Overview of Asset Management Company

- (1) Name: Sekisui House Investment Advisors, Ltd.
- (2) Location: 1-6-6 Motoakasaka, Minato-Ku, Tokyo
- (3) Founded: February 17, 2014
- (4) Capital stock: 400 million yen (100% equity stake held by Sekisui House, Ltd.)
- (5) Registration: August 28, 2014 (Registration Number of Kanto Finance Bureau Director-General (financial instruments trading corporation): 2791)
- (6) Representative: Junichi Inoue, Representative Director & President
- (7) Employees: 11



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This announcement is intended as general information regarding approval for listing of Investment Units of “Sekisui House Reit, Inc. “ on the Tokyo Stock Exchange, and has not been prepared for the purpose of inducement or solicitation for investment. This notice is a translation of the original Japanese text of the announcement dated October 31, 2014, and is for reference purposes only. In the event of any discrepancy between the original Japanese and this translation, the Japanese text shall prevail.